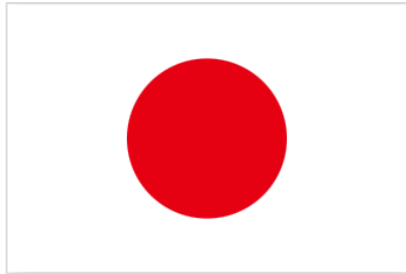


2024 Presidents Forum

2024年世界联盟会议主席论坛



Takashi Mikogami, 御子神 隆
President of JIVA, JIVA 主席

20th September 2024 , Xian, China.

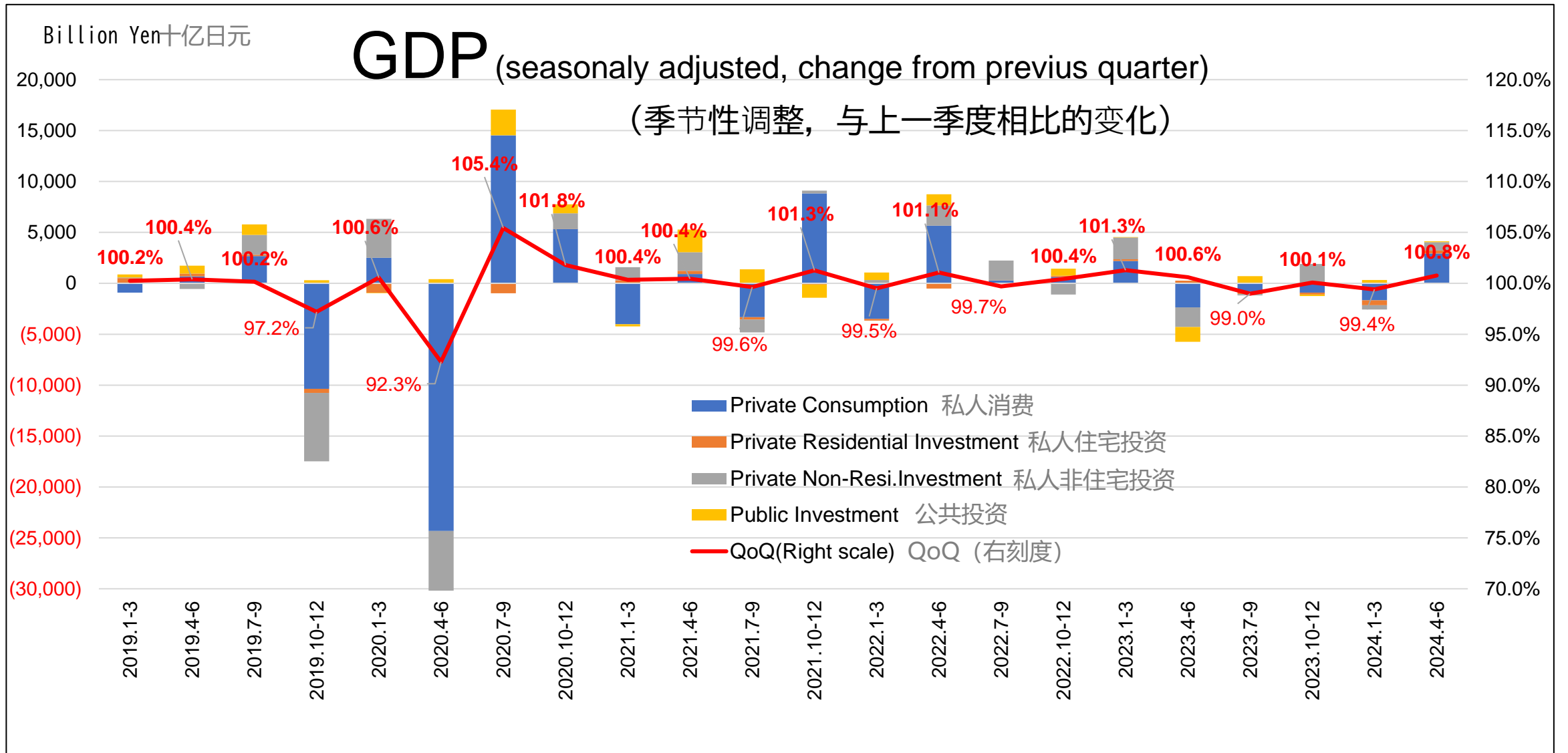
Today' s agenda 目录

1. Trend of Japanese economy

日本经济趋势

2. Current and future lift trucks market in Japan

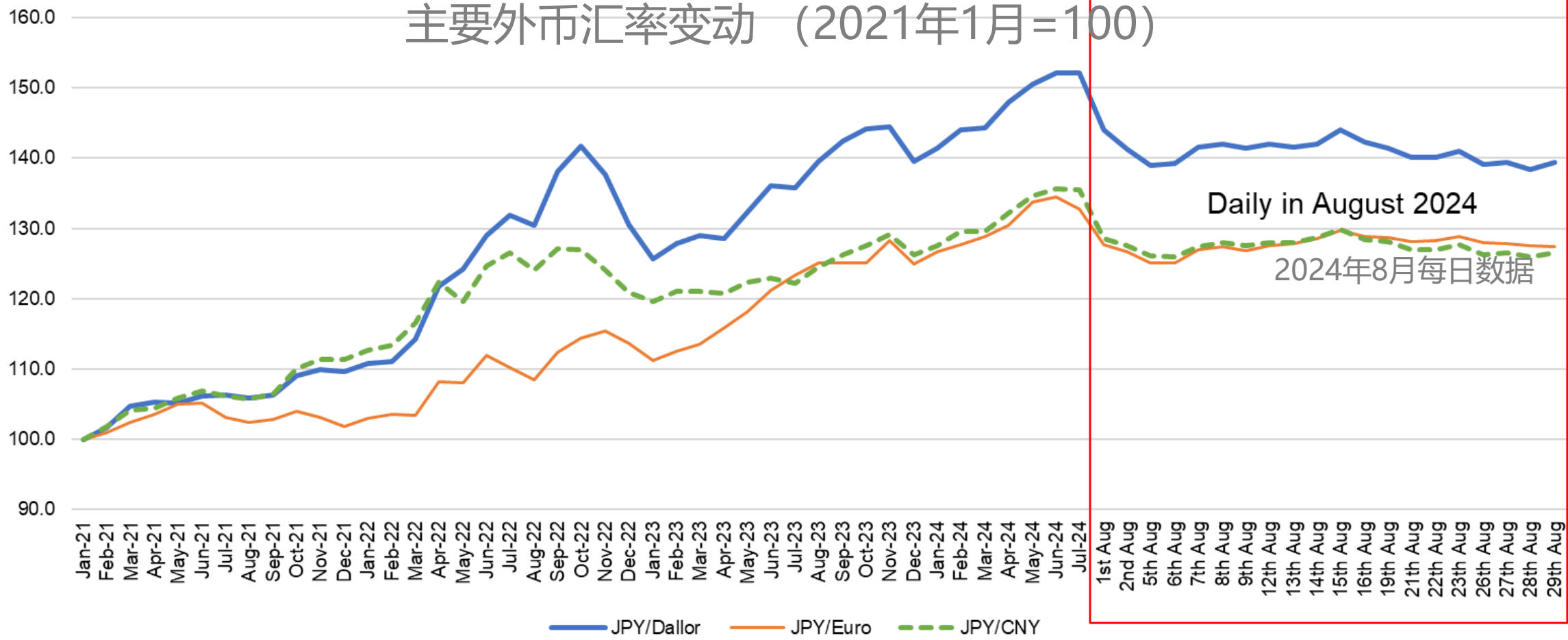
日本叉车市场的现状与未来发展



Source from Cabinet Office

Changes in exchange rates with major foreign currencies (Jan 2021 = 100)

主要外币汇率变动 (2021年1月=100)



— JPY/Dallor — JPY/Euro - - - JPY/CNY

日元/美元

日元/欧元

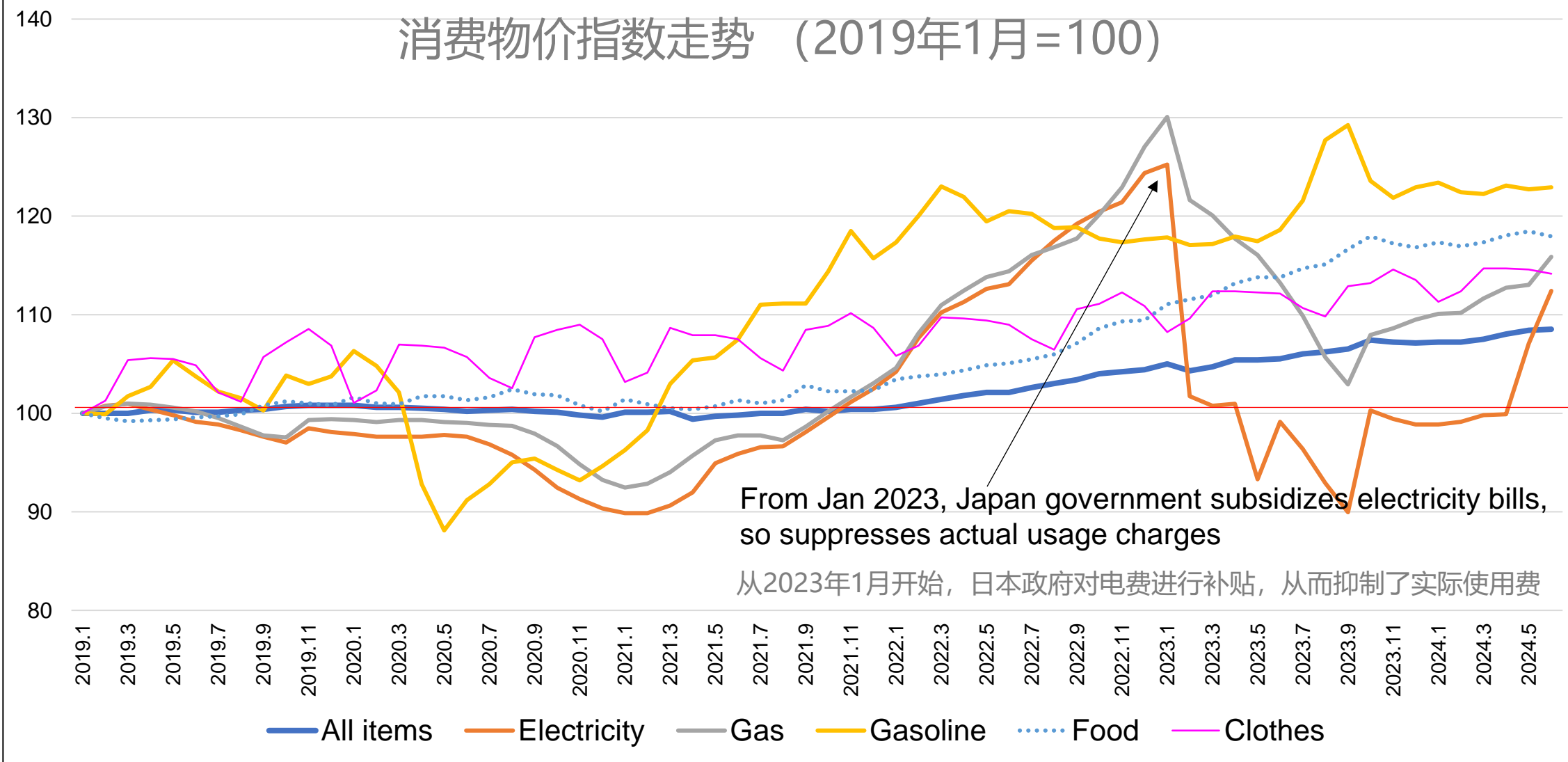
日元/人民币

Daily in August 2024

2024年8月每日数据

Trend of consumer price index (Jan 2019 = 100)

消费物价指数走势 (2019年1月=100)



From Jan 2023, Japan government subsidizes electricity bills, so suppresses actual usage charges

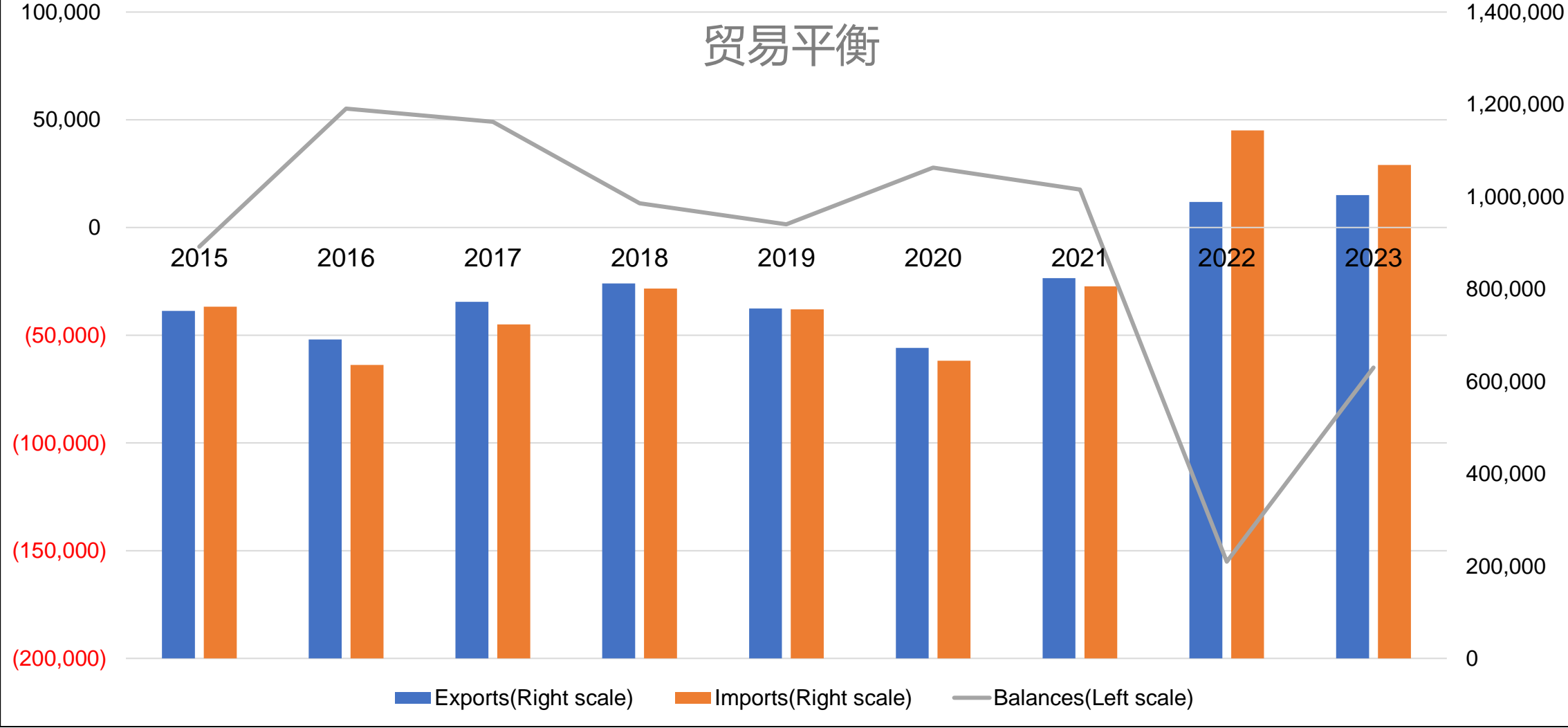
从2023年1月开始, 日本政府对电费进行补贴, 从而抑制了实际使用费

— All items — Electricity — Gas — Gasoline — Food — Clothes

所有项目 电力 煤气、天然气 汽油 食物 衣物

Trade Balances

贸易平衡



出口 (右刻度)

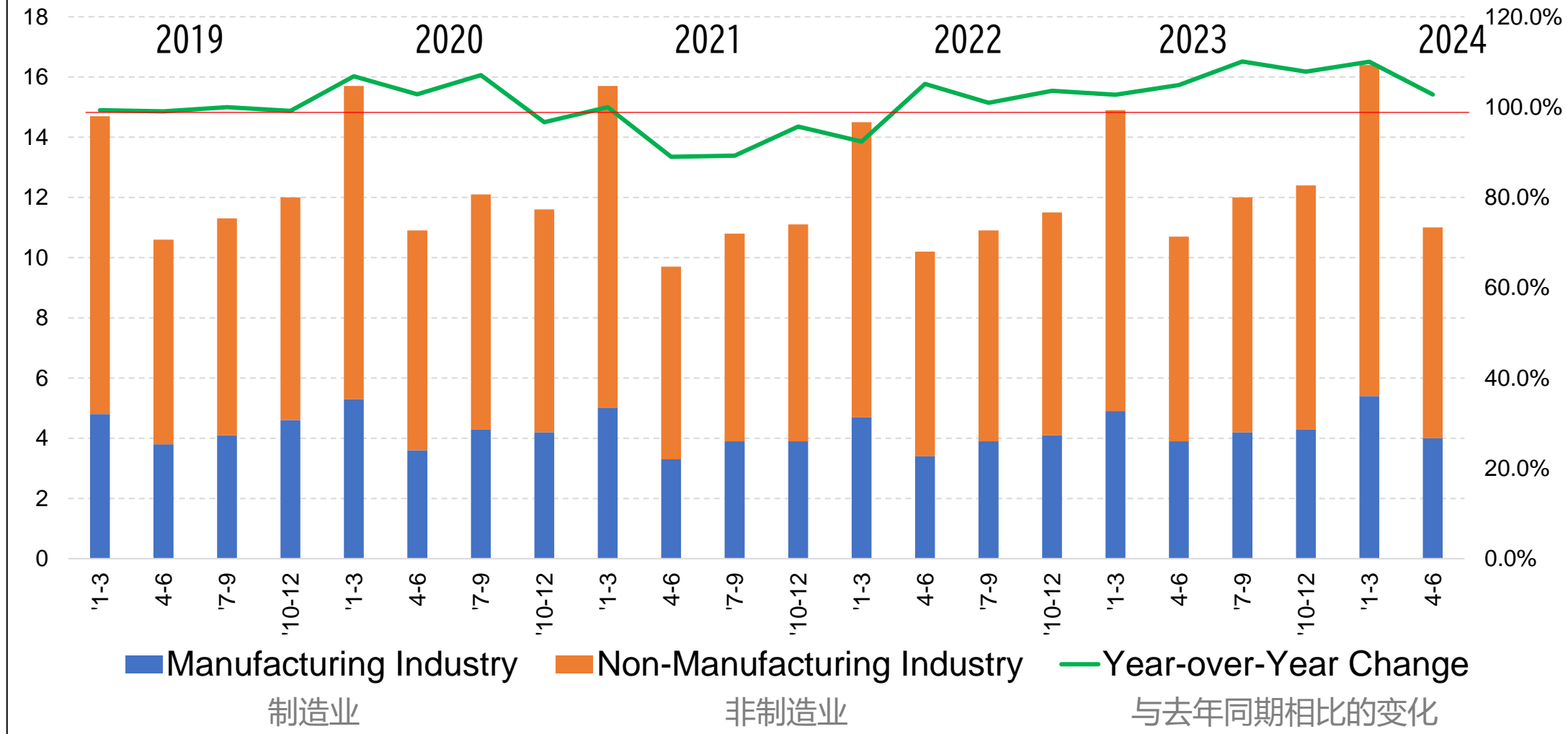
进口 (右刻度)

平衡 (左刻度)

Source from Ministry of Finance (100 Million Yen) 来源：财政部 (1亿日元)

Capital investment in Corporations

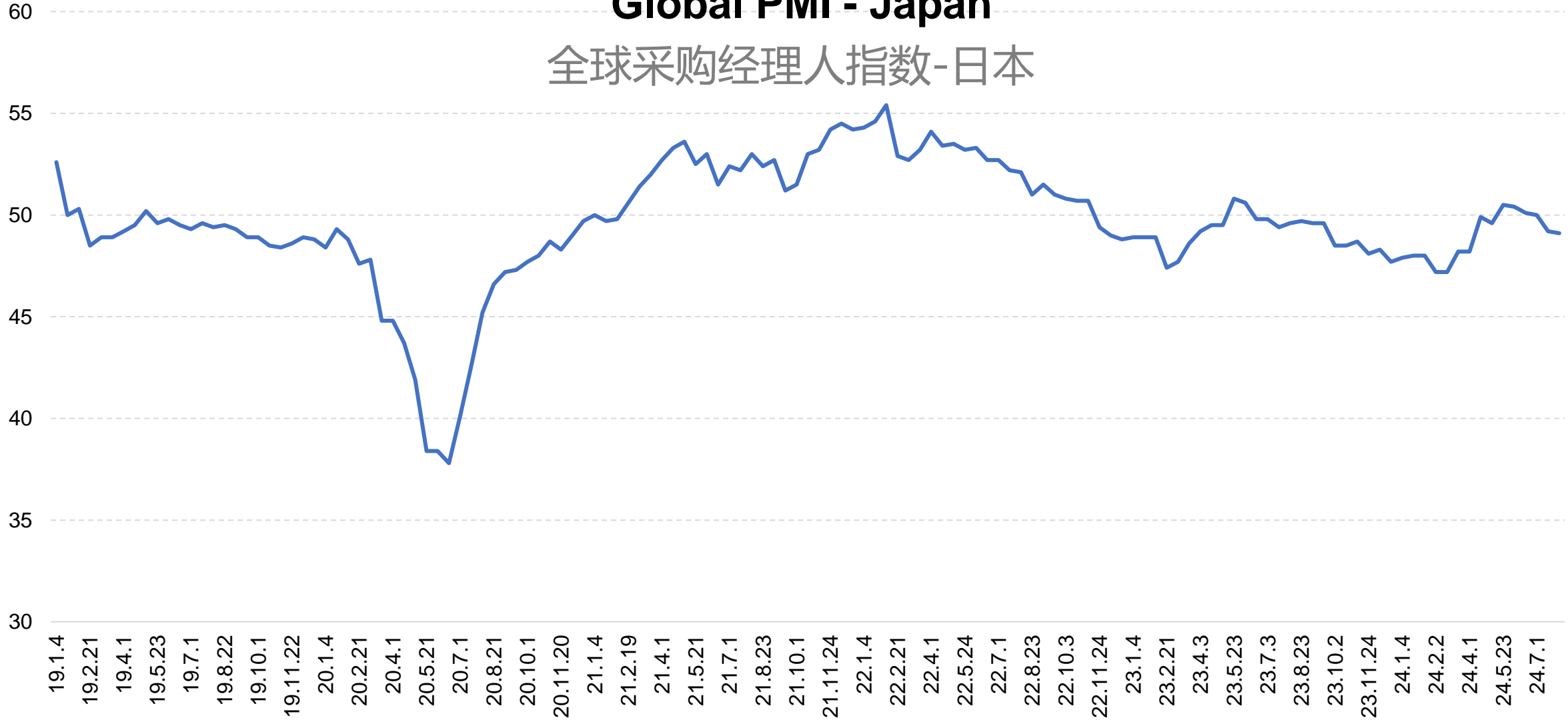
公司资本投资



Source from Ministry of Finance, Financial statements statistics (trillion yen) 来源：财政部，财务报表统计（万亿日元）

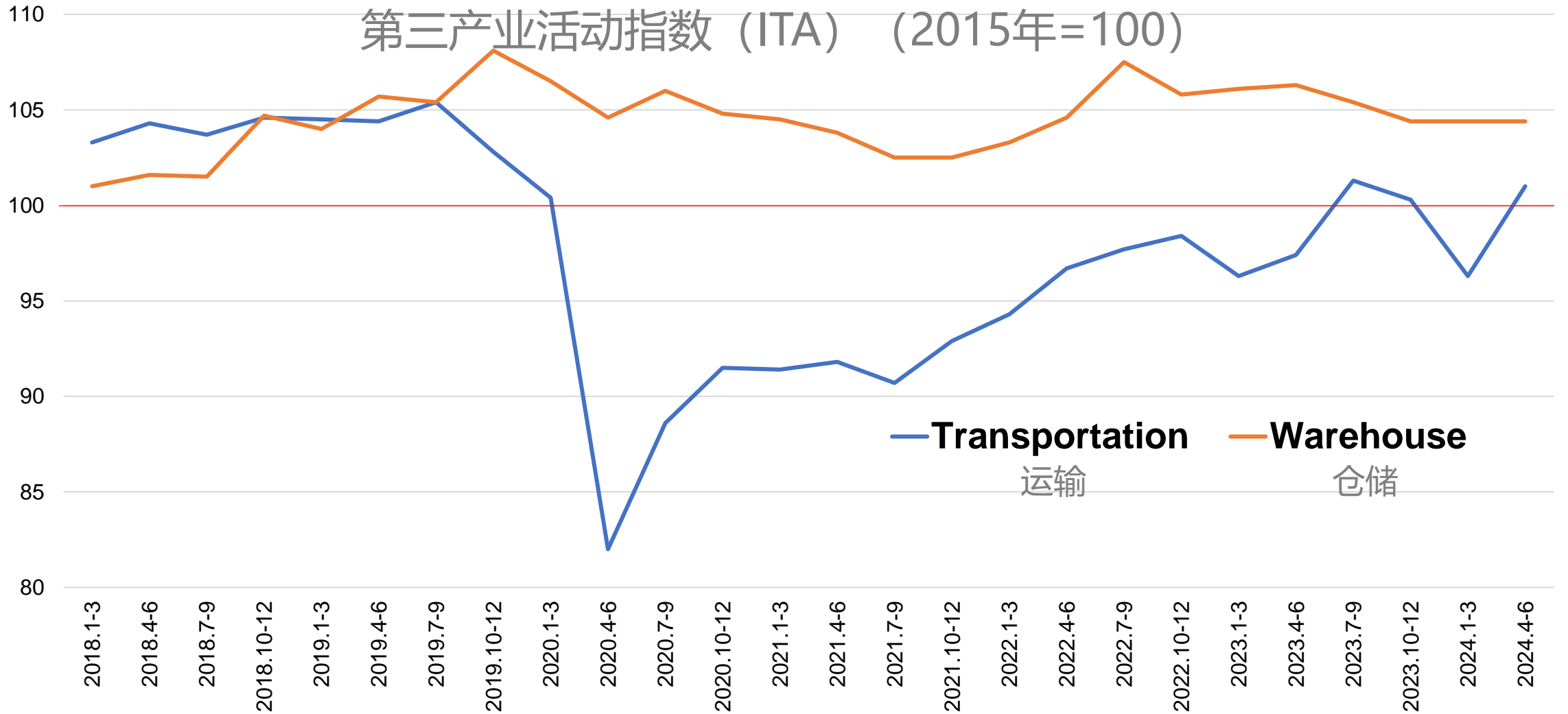
Global PMI - Japan

全球采购经理人指数-日本



Indices of Tertiary Industry Activity (ITA) (2015=100)

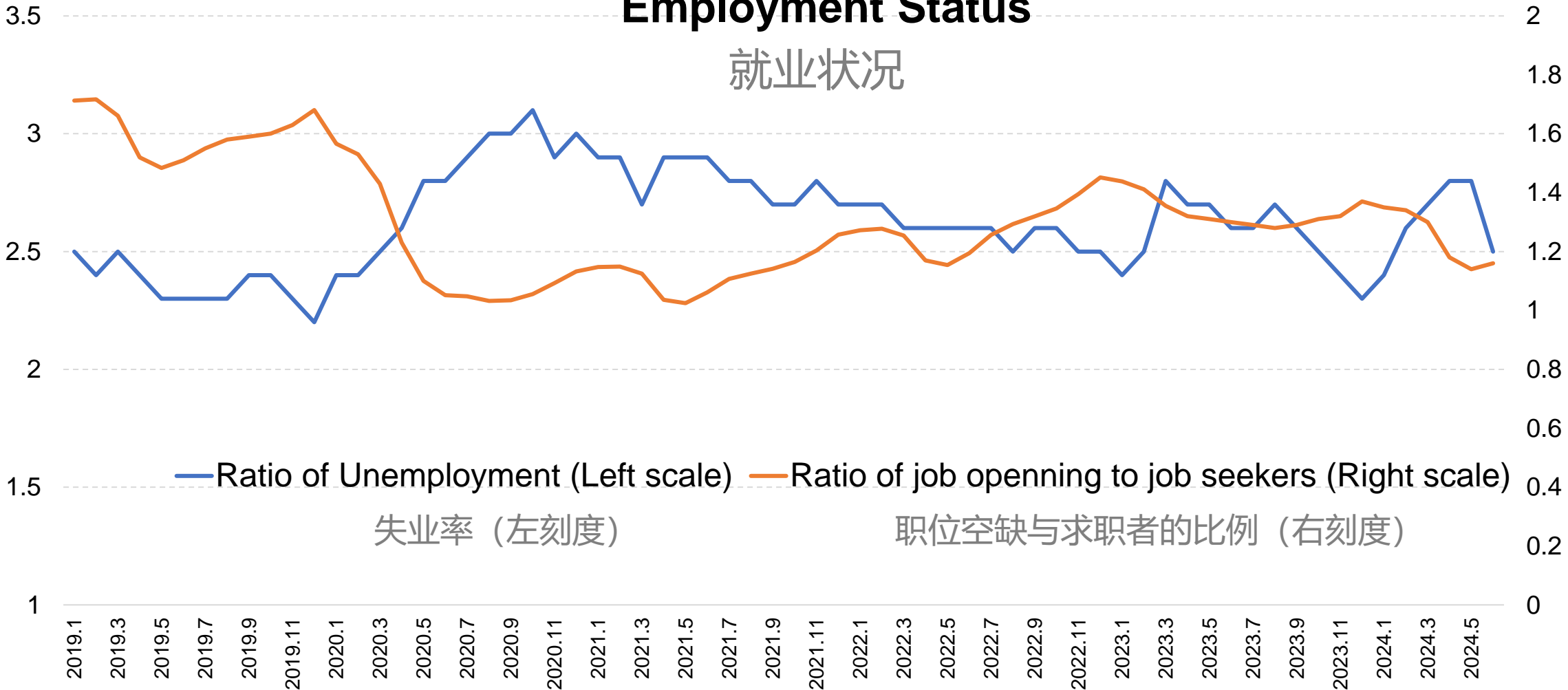
第三产业活动指数 (ITA) (2015年=100)



Source from Ministry of Economy, Trade and Industry 来源: 经济、贸易和工业部

Employment Status

就业状况



失业率 (左刻度)

职位空缺与求职者的比例 (右刻度)

Source from ministry of Health, Labour and Welfare 来源: 卫生、劳动和福利部

Today' s agenda 目录

1. Trend of Japanese economy

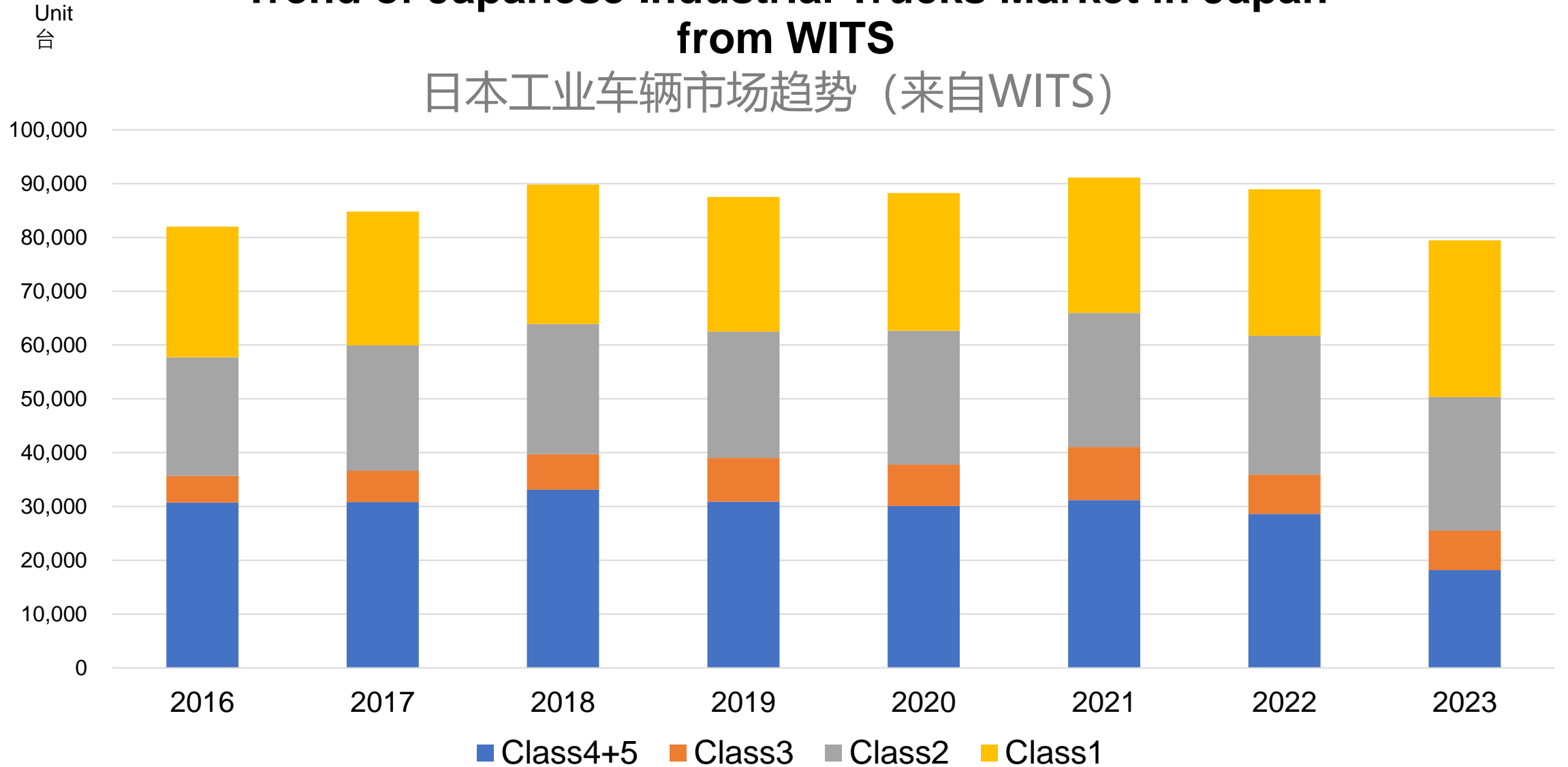
日本经济趋势

2. **Current and future lift trucks market in Japan**

日本叉车市场的现状与未来发展

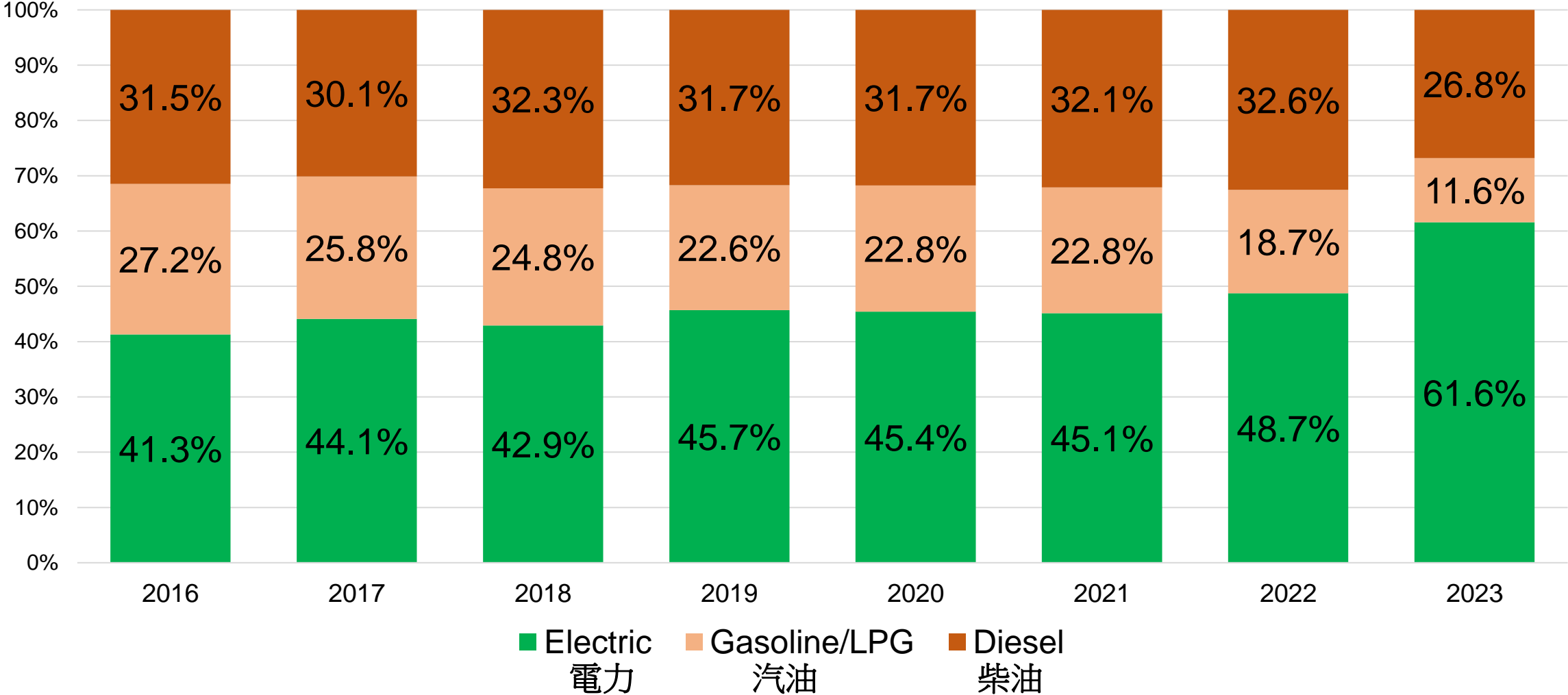
Trend of Japanese Industrial Trucks Market in Japan from WITS

日本工业车辆市场趋势 (来自WITS)



Ratio of CB Trucks by Power source in Japanese Market from JIVA Statistics

日本市场平衡重叉车各动力源的占比 (来自JIVA统计)





** NEXT SHOW
Logis-Tech-Tokyo 2025 INNOVATION EXPO
would be held on September 2025 !
下一场演出
Logis Tech东京2025创新博览会
将于2025年9月举行!*

Theme: Sustainable roads, Creating the future of logistics 主题：可持续道路，创造物流的未来

Date: September 10(Tue.) - 13(Fri.) 2024 创造物流的未来日期：2024年9月10日（星期二）-13日（星期五）

Venue: Tokyo Big Sight (Tokyo International Exhibition Center), East Halls 1-8 地点：东京国际展览中心东1-8号展厅

Number of Exhibitors: 580 companies/associations/ 3,241 booths 参展商数量：580家公司/协会/3,241个展位

Number of Visitors: expected 70,000 result: 84,193 访问人数：84,193

Organizers 主办单位：

The Japan Society of Industrial Machinery Manufacturers(JSIM) 日本工业机械制造商协会 (JSIM)

Japan Industrial Vehicles Association(JIVA) 日本工业车辆协会 (JIVA)

Japan Pallet Association(JPA) 日本托盘协会 (JPA)

Japan Material Handling Association(JMHA) 日本物料搬运协会 (JMHA)

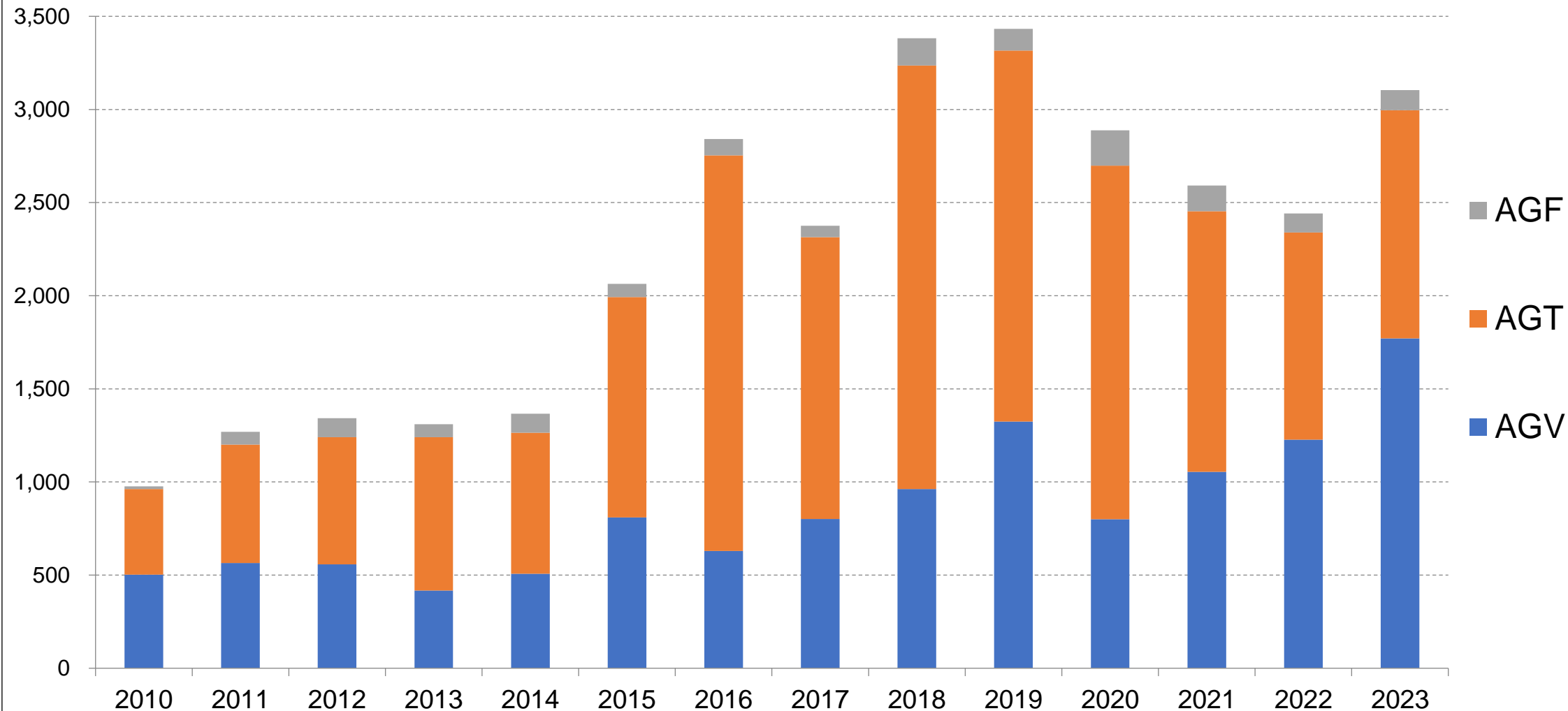
The Japan Institute of Material Handling(JIMH), Japan Institute of Logistics Systems(JILS), Japan Management Association(JMA) 日本物料搬运研究所 (JIMH)、日本物流系统协会 (JILS)、日本管理协会 (JMA)

Trend of Automatic Industrial Trucks

自动工业车辆的发展趋势

AGV、AGF發貨

Unit



Source from JIVA

Thank you for your attention
感谢您的关注